



mySmartCarebyElan.com Provider User Guide

UPDATED 10/2023

Welcome to mySmartCarebyElan.com

Get ready to experience .com, the self-service portal that provides better and more personalized service. The site has a fresh look and feel, making navigation and retrieval of information easier and faster than ever before.

Use the portal to:

- Register as a first-time user of mySmartCarebyElan.com
- Update your account profile
- Check the status of claims
- Check eligibility history
- Use the message center to send messages to various departments to obtain information, read replies to your messages, or view the messages you've sent

This guide takes you through the steps you'll need to register, check on claims status, get answers to your questions, and much more. Take a tour, using this guide as your roadmap!

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General Requirements

- Cookies and JavaScript must be enabled in the browser.
- Pop-up blockers must be disabled to allow links to partner sites.

PC / Mac Browser Requirements

 Current versions of Chrome, FireFox, Microsoft Edge, and Safari

Mobile Requirements

- Android 4.3 and higher
- IOS Version 5 and higher
- Current versions of IOS, Chrome, FireFox, and Safari

Create Account - Provider

Before using the portal, providers must register with a few simple steps.

Note: Providers must complete the registration in one session. The system will not allow you to begin the process, stop and finish it at a later time.

1. Go to www.mySmartCarebyElan.com

		Espano
Log in	Register	
Password	Participant Find a doctor, check claim status, manage your health and more.	
SUBMIT	CREATE YOUR ACCOUNT	
Forgot your password? Forgot your username?	유규 Employer/Client Provider 유스氏 Manage employee coverage and Check the status of your patients'	
	eligibility, view claims and view claims and confirm their eligibility reports.	
	CREATE YOUR ACCOUNT	

2. In the "Provider" box, click Create Your Account to start the process. The Account Creation security box opens. This feature is an account security measure that protects members' important information. Ŷ

Provider

Check the status of your patients' claims and confirm their eligibility history.

CREATE YOUR ACCOUNT

3. Click in the box for "I am not a robot". Then click Next.

(continued on Page 4)

Create Account - Provider - continued

4. Create an account by entering:

- A username (minimum 4 characters) and password. The system will tell you immediately if the user name has already been taken. Create a password of 6 to 32 characters with at least one non-alpha character.
- **O** Account Creation Complete the information below to create an account. All fields are required.

Password	
	(See note below)
Confirm Password	

Passwords are case-sensitive. Passwords must be 6 to 32 characters long with at least one non-alpha character.

First Name		
Last Name		
Email		

C.	Answers to all three selected security
	questions. These replies are case sensitive.

Your name and email address.

b.

Click Submit. The confirmation page for your password displays.

Please Select and Answer 3 Security Questions	
Select a security question	
Or Enter Your Own Question	
Enter your answer	
Select a security question	
Or Enter Your Own Question	
Enter your answer	
Select a security question	•
Or Enter Your Own Question	
Enter your answer	

5. Re-enter your password

Click Next. The registration page displays to enter your specific provider information.

0	Account Creation -	The following	user information	has been created.

Username:	
First name:	
Last name:	
E-mail: I	
Please re-enter your password to protect you	Ir security
Password	

NEXT

Provider Registration

The account creation provides the username and password you will use. The next step is to connect your user name and password with your provider information.

Enter your information into the required fields to link your account to your provider tax ID information. Enter your
first and last name as the user but enter the provider's tax ID number. The provider information should be the same
as the W-9. If your tax ID is found in our provider database, your registration will be automatically approved. If the
tax ID number is not currently on file with us, a message appears:

"All of the taxpayer identification numbers are not found within our provider database.

Please fax a copy of the Provider's W9 to 800-647-1791 or you can email a copy of the Provider's W9 to; registerprovider@trustmarkbenefits.com to gain access. Once the Provider taxpayer information is entered, you will be able to register. This process can take up to 5 business days. Thank you for visiting mySmartCarebyElan.com."

Indicate whether you are billing center or a provide		faoility.	Additional Information Needed for Your Account
You can request Claims A Access but we will review authorize appropriate acc If you meet the criteria for a approval, both claims and e will be checked.	the ess auto	e request and a. omatic	 Indicate the type of provider user account you need to our portal. I am a billing center: By choosing this option you represent that you are a business associate of the covered entity whose TIN you are providing, as defined by HIPAA (45 CFR § 160.103), and that you are accessing this website for payment purposes as allowed under HIPAA. I am a provider or facility: By choosing this option you represent that you are a covered entity, as defined by HIPAA (45 CFR § 160.103), and that you are accessing this website for treatment, payment, and operations purposes as allowed under HIPAA.
-	all of	the information below for each TP	N you would like to register. Click Submit to add each TIN.
Provider First/Last Name:	411 01		n you would like to register. Lick Submit to add each 11k.
Fromaci i naty cast nume.			
Taxpayer Identification Numbers:	*		
		(You may enter multiple TINs for	one location separated by a comma)
Provider Organization:	*		
UŚA:		Z	
Address 1:	*		

🚯 Please let us know the type of access you need to our portal. We find most of our providers require both claim access and eligibility access to manage their patient accounts.

v

ZIP Code:

Cancel

Address 2:

Contact Phone:

City:

Emails

○ Claims Access ○ Eligibility Access Claims and Eligibility Access

State:

Click Submit. For multiple Tax ID numbers at the same address, enter them in the Taxpayer Identification Numbers field, separated by a comma. For a Tax ID number at a different address, complete the Registration page again.

Click Cancel to restart the registration process. Select Provider, then re-enter the information on this registration page.

Once the registration process is complete, you receive a message that provider registration submitted successfully.

(continued on Page 6)

Access Type:

Provider Registration - continued

If the Tax ID number is not currently on file, then access as a provider user will require approval. A portal message goes to the appropriate department for approving the provider registration. Once the approval is assigned you will receive an email that you have a portal message.

Log in to www.mySmartCarebyElan.com with your username and password. Click on the Messages tab to review your messages.

Inbox			
Use the arrows in the column headings	s to sort the information contained in the specific column.		
Select All Delete Selected			Sent Messages New Message
[] Topic 🛦	Subject 🛦	Regarding 🛦	Date
Registration	About your Registration		01/18/2023 08:33 PM

Message Detail		
Received Message		
Sender:	Topic: Registration	
Subject: About your Registration	Date: 05/11/2016 01:36 PM	
x319683190		

Reply

Log in to www.mySmartCarebyElan.com 365 days a year, 24 hours a day.

Forgot Password or Username

 If you forget your password or username do not create another account. To unlock an account, follow this same process.

Log in		
Password		
SUBMIT		
Forgot your password? Forgot your username?		

Forgot your password?

Please provide the following information



Click Forgot your Password?

Enter your username and click Submit.

Click Reset to clear the box and re-enter the username.

(continued on Page 8)

Forgot Password or Username - continued

One of the security questions you answered during registration appears.

Enter the answer to the security question, exactly as it was entered during registration. The answer is case sensitive. If the answer was entered in upper case (capital) letters during registration, it must be entered with upper case letters here. You are given two chances per security question to answer a security question correctly. Click Submit when done.

If you are unable to answer a security question correctly after the 6 tries, you will see a message: "You have made too many incorrect attempts. You must wait 30 minutes to start the Forgot Password process again."

After the 30 minutes have passed, start the Forgot Password process again. If you are unsuccessful in answering a security question correctly after 6 more attempts, you will see a message: "You have made too many incorrect attempts. You must wait 24 hours to start the Forgot Password process again."

If you attempt to start the Forgot Password process too early, you will see a message to wait XX hours/ minutes to start the process again.

If you successfully answer a security question, you will receive an email at the email address used during registration. Click on the link in the email to Change Password within 24 hours. This will take you to the Reset Password page. Enter a new password of 6-32 characters with at least one character not being an alphabetic character. Retype the same password and click Submit.

After 24 hours the link is disabled and you will need to start the Forgot Password process again.

Results: You are returned to the login page. Log in with the username and new password

Forgot your password?

Please answer the following question

1001		
ou born?		

(continued on Page 9)

Forgot Password or Username - continued

Step 2.

When you have forgotten your username, click Forgot your Username?

]
]
]

Enter the email address you used to register and click Submit.

You will receive an email with your username and a link to Click Here for the Login Page.

Click on the link to log in with the username provided in the email.

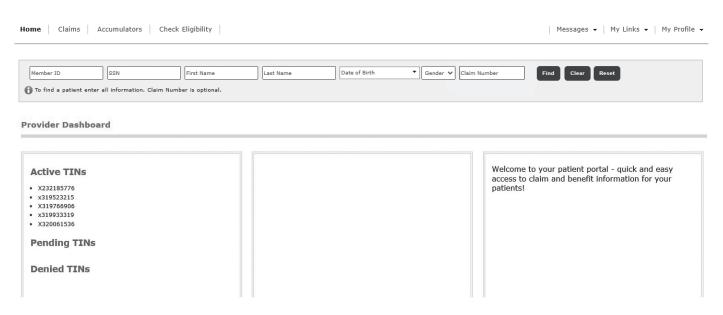
Forgot your username?

Please provide the following information

Email you registered	with	
SUBMIT	RESET	

Home

1. The Home page is the default page after signing into the portal. The Provider Dashboard displays any active TINs you have registered. Since a new registration requires review and approval, there may be Pending TINs listed that are waiting for the approval to be completed.



2. Once a patient's information is found, the Provider Dashboard may display links in the center box that the client has elected to display (one example is a link to view the patient's ID card), and the third box may display the logo for the subscriber's employer and a Welcome message.

Provider Dashboard	
Active TINs • x319683190 Pending TINs	Welcome to your patient portal - quick and easy access to claim and benefit information for your patients!
Denied TINs	

Check the Status of Claims

1. Click the Claims tab at the upper left of the screen. The Claims tab opens, and defaults to the Claims sub menu.

ome Claims	Accumulators Ch	eck Eligibility					Messages 👻	My Links ▾ │ My Pro
Member ID	SSN	First Name	Last Name	Date of Birth	▼ Gender ♥ Clair	n Number F	ind Clear Res	et
laim Summary								
Did you know you can claims data. Need to fi	sort claims by clicking the co	olumn headings or fi	ilter claims with our filter tool? (Our claims are automatically sorted	to show you the most recently	processed claims on top a	nd vou have access to a r	olling 3 years of
1200	ind your explanation of benefit	its (EOB)? NO probi	lem! Simply click "view details"	next to the claim in question and th	en click to "view Explanation of	f Benefits".		oning 5 years of
Filter Service Date From	Service Date To	Status		next to the claim in question and th	ien click to "view Explanation o	of Benefits".		
Filter Service Date From Status A	Service Date To	▼ Status			en click to "view Explanation of Bill Amount *	f Benefits". HRA/HSA Poid ▲	Patient Cost 🛦	
Service Date From	Service Date To Service Date A	Status Paid Date Pa	s V Provider TIN V	10 ¥	en click to "view Explanation o	f Benefits".		view details

You can access and view claims information in several ways from the Claim Summary. You can search for a
particular member by completing the Member ID or SSN, First Name, Last Name, Date of Birth and Gender and
clicking Find. You can also search for a claim directly by entering the Claim Number and clicking Find.

Home Claims Accumulators Check Eligibility	Messages ▾ My Links ▾ My Profile ▾
Member ID SSN First Name Last Name Date of Birth Gender V Claim Number To find a patient enter all information. Claim Number is optional.	Find Clear Reset

Claim Summary

Did you know you can sort claims by clicking the column headings or filter claims with our filter tool? Our claims are automatically sorted to show you the most recently processed claims on top and you have access to a rolling 3 years of claims data. Need to find your Explanation of Benefits (EOB)? No problem! Simply click "view details" next to the claim in question to see more information and then click "view Explanation of Benefits".

- The Claim Summary lists 5, 10, or 100 claims at a time. To view additional pages of claim summary information, click the
 page number and/or arrows at the bottom right of the screen.
- To sort the claim summary information, click any column heading; the shading of that column heading changes.
- To view details, click the view details to open the Claim Details section at the bottom of the page.
- To filter the claim summary information, click the Filter banner (upper left) to expand the Claim Summary section. Then
 select the filter criteria: Service Date. Status (open, processed),or TIN. Enter a TIN when you are registered with more than
 one TIN at the same address.

To remove a filter, click the blue **X** above the Filter banner. For members with integrated HRA or HSA reimbursements, these payments are also reflected

Claim Summary

Did you know you can years of claims data.	Did you know you can sort claims by clicking the column headings or filter claims with our filter tool? Our claims are automatically sorted to show you the most recently processed claims on top and you have access to a rolling 3 years of claims data. Need to find your Explanation of Benefits (EOB)? No problem! Simply click "view details" next to the claim in question to see more information and then click "view Explanation of Benefits".								
✓ Filter									
Service Date From	▼ Service Date To	▼ Stat	us 🗸	Provider TIN 🗸	Claims Per Page 🗸				
Status 🔺	Service Date ▲	Paid Date 🗸	Patient 🔺	Provider TIN 🔺	Provider 🔺	Bill Amount 🔺	HRA/HSA Paid ▲	Patient Cost ▲	
Processed	09/25/2021	01/26/2022	Doe, Beth	X319766906	Bob Jones Md	\$697.68	\$0.00	\$0.00	<u>view details</u>

Check the Status of Claims - continued

3. Click the Claims tab at the upper left of the screen. The Claims tab opens, and defaults to the Claims sub menu.

Select View Details to view additional information including payments:

- Type of Service
- Service Date
- Billed Charges
- Benefit Payment
- HRA/HSA Payment
- Reason Codes (Code descriptions appear in the Reason Code Descriptions below.)
- Status

Claim Details

Open claims have been received but have not completed processing. Therefore, limited details are available – billed charges, date of service.

Processed claims have been completed and may be paid, pended, corrected, or denied.

Payment Information

- Paid Date
- Provider Payment Number (check number)
- Provider Payment Amount
- · Plan Participant Payment Number (for split payment)
- Plan Participant Payment Amount (for split payment)

Reason Code Description

• Explanation of claim handling, discounts, denials, etc.

If you have a question regarding this claim, click Ask a question about this claim to send a message to Customer Service. You'll receive a message the question has been sent successfully. Expect an answer in your Message Center within 1-2 business days.

Click View explanation of benefits to see an image of the provider's Explanation of Benefits.

	5					
Claim #: Plan Participan Patient: Provider:		Coverage Type:Medical	<u>View explanation of benefits</u> <u>Ask a question about this claim</u>			
Line# 🛆	Service 🛦	Service Date 🔺	Billed 🛦	Benefit Payment 🛦	HRA/HSA Payment 🛦 Reason Codes 🛦	Status 🔺
1	Lab	09/25/2021	\$49.96	\$0.00	\$0.00 PSP	Processed
2	Lab	09/25/2021	\$52.10	\$0.00	\$0.00 PSP	Processed
3	Lab	09/25/2021	\$35.60	\$0.00	\$0.00 PSP	Processed
4	Lab	09/25/2021	\$38.54	\$0.00	\$0.00 PSP	Processed

View Accumulators

View Accumulator information to determine how much deductible or out-of-pocket expenses have been accumulated for each family member. This information is updated nightly.

1. Click Accumulators. The Accumulators screen displays member and family accumulators for Year-to-Date Deductibles and Out-of-Pocket Expenses.

Home Claims Accumulators Chec	k Eligibility		Messages ▾ My Links ▾ My Profile ▾
Member ID SSN To find a patient enter all information. Claim Nur	First Name Last Name	Date of Birth	Number Find Clear Reset

- 2. You can view additional information for the current and prior benefit year. To change the benefit year, click the Benefit Year drop-down menu at the top left of the page and select Current or Previous plan year.
- To sort the accumulator information, click any column heading in the section.
- To filter the accumulator information, click the Filter banner (upper left) to expand the section. Accumulator data can be filtered by coverage type (medical, dental, etc.).

Home Claims Accu	mulators Check Elig	ibility					Messages 👻	My Links 👻	My Profile
Member ID S	SN Firs	st Name	Last Name	Date of Birth	Gender 🗸	Claim Number	Find Clear	Reset	
To find a patient enter all in	nformation. Claim Number is	optional.							
Accumulators									
Benefit Year: Current: 01/01/2	2023 - 12/31/2023 💙								
Year to Date Deductible	25								
OUse the arrows in the column		ation contained in the sp	ecific column.						
Benefit Year: 01/01/2023 - 12/	31/2023								
▼ Filter									
Coverage: 🖲 Medical									
Patient Name 🔺	Begin Date 🔺	End Date 🔺	Description A			Maximum Amount	Met Ar	mount≜	Balance 🔺
Doe, Beth	01/01/2023	12/31/2023	Domestic Deductible			\$1,200.00)	\$176.01	\$1,023.99
Doe, Beth	01/01/2023	12/31/2023	Network Deductible			\$2,000.00)	\$176.01	\$1,823.99
Doe, Beth	01/01/2023	12/31/2023	Non-Network Deductible			\$5,000.00)	\$0.00	\$5,000.00
Family	01/01/2023	12/31/2023	Domestic Deductible			\$2,400.00		\$176.01	\$2,223.99
Family	01/01/2023	12/31/2023	Network Deductible			\$4,000.00) :	\$176.01	\$3,823.99
Family	01/01/2023	12/31/2023	Non-Network Deductible	8		\$10,000.00)	\$0.00	\$10,000.00
Out of Pocket Expenses									
Use the arrows in the column		ation contained in the sp	ecific column.						
Benefit Year: 01/01/2023 - 12/	31/2023								
▼ Filter									
Coverage: 🖲 Medical									
Patient Name 🔺	Begin Date 🛦	End Date 🔺	Description A			Maximum Amoun	t▲ Met	Amount 🔺	Balance 🔺
Doe, Beth	01/01/2023	12/31/2023	Domestic Out Of Pocket			\$3,000.	00	\$211.01	\$2,788.99
Doe, Beth	01/01/2023	12/31/2023	Network Out Of Pocket			\$5,000.	00	\$211.01	\$4,788.99
Family	01/01/2023	12/31/2023	Domestic Out Of Pock	et		\$6,000.	DO	\$211.01	\$5,788.99
Family	01/01/2023	12/31/2023	Network Out Of Pocke			\$10,000.		\$211.01	\$9,788.99

Check Eligibility

View Eligibility information for members.

1. Click Check Eligibility.

Home Claims Accumulators	Check Eligibility			Messages ▾ My Links ▾ My Profile	•
Member ID SSN To find a patient enter all information.	First Name	Last Name Date of Birth	▼ Gender ∨ Claim Number	Find Clear Reset	

2. The eligibility of a patient's coverage for the past two years is displayed. All of the elected benefits for the effective date are checked.

Check Eligibility

-	1 The patient's last two calendar years, plus the current year of coverage information is displayed below. Note: for benefit details about this patient, contact us by clicking the link below. To ensure your question is answered in a timely manner, please be specific in the type of benefit details you are inquiring about.									
Ask a benefit question about this patient										
Location/Division A	Benefit Plan 🔺	Network 🔺	Effective Date	Expiration Date A	Medical	Dental	Vision			
- LOCATION BT	Choice Plan w/Optional Coverages	ABC PROVIDER NETWORK	01/01/2023		~	~	~			
- LOCATION BT	Exclusive Plan w/Optional Coverages	ABC HEALTH + ABC HEALTH	01/01/2022	12/31/2022		~	~			
- LOCATION BT	Exclusive Plan w/Optional Coverages	ABC HEALTH + ABC HEALTH	01/01/2021	12/31/2021	~	~	~			

Message Center

The Message Center allows you to send messages or ask questions about claims or eligibility to customer service. Messages stay within the secure features of the portal. You will receive an email notification that a message has been received and then you can log into the Message Center to view the response.

1. Click the Messages tab at the upper right section of the home page.



The Message Center opens. You are able to see any messages sent or received by the username you used to log in.



2. When you select Inbox you are able to view incoming messages. Messages are bolded until they are read. They remain in the Inbox until you delete them.

Inbox				
🕄 Use the arrows in the column headings to sort the information contained in the specific column.				
Select All Delete Selected		Sent Messa	ages New Message	
] Topic 🔺	Subject 🔺	Regarding 🛦	Date	
Registration	About your Registration		01/18/2023 08:33 PM	

To view a message, click the subject.

To delete messages, click the checkbox to the left of the message(s) you want to delete. Then click Delete Selected.

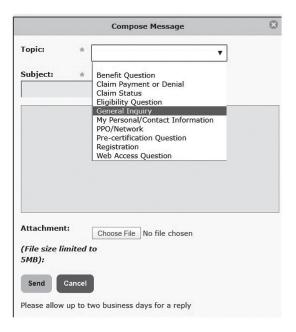
(continued on Page 16)

Message Center - continued

3. To send a message:

Select New Message in the drop-down Messages tab or click the New Message button above Inbox.

- Select your topic from the drop down list.
- Enter a subject.
- Enter the details of your message in the large white box. If your message is regarding a particular claim or member, include the claim number or member number in the message.
- If applicable, documentation can be included with the message. To include documentation, select Browse to the right of Attachment. A file explorer pop-up window will appear. Navigate to the desired file, select it and then select Open. The maximum file size is 5 MB.
- Click Send.



4. To respond to an incoming message in your inbox, click the message subject. Click Reply. The original subject appears in the Subject box with RE: for reply.

Add your message in the top box and click Send.

(continued on Page 17)

	Compose Message
Topic:	Registration
Subject:	*
RE: About yo	ur Registration
Attachment:	Choose File No file chosen
Attachment: (File size lim 5MB):	
(File size lim 5MB):	

Message Center - continued

5. To view your sent messages:

Click the Sent Messages button in your Inbox or,

Inbox			
Use the arrows in the column headings to sort the information contained in the specific column. Select All Delete Selected			ient Messages
🛿 Topic 🛦	Subject 🛦	Regarding 🛦	Date
Registration	About your Registration		01/18/2023 08:33 PM

Select Sent Messages in the drop-down Messages tab.



My Links

The My Links tab provides quick and easy access to information the client has selected to make available to providers. The My Links drop down list may be blank if the client (employer) did not select any options for provider users.

Home Claims Accumulators Check Eligibility		Messages ▾ My Links ▾ My Profile ▾
Member ID SSN First Name	Last Name Date of Birth Gender V	Claim Number Find Clear Reset

A list of links opens, depending on the client's choices for links viewable by providers. This section may be blank.

My Profile

You can update your portal password, name, and/or email address in the My Profile tab.

Access My Profile

1. Click the drop-down My Profile tab at the upper right of the home page. The Update Account Profile screen displays.

Home Claims Accumulators Check Eligibility	Messages 👻 🛛 My Links 👻 My Profile 👻
Member ID SSN First Name Last Name Date of Birth Gender V Claim Number To find a patient enter all information. Claim Number is optional.	Find Clear Reset

- 2. Select User Profile. The Update Account Profile screen opens.
- 3. Update your account profile information as necessary. Then click Update to save your changes.

Your account profile is updated with the new information.

User Profile

Update Account Profile - You must supply your current password to update your profile information.

Jsername
Current Password
New Password
Confirm New Password
Password Strength
First Name
.ast Name
Email Address
Confirm Email Address

Note: Changes to this information apply only to your online account. Changes made here will not update information stored in the Trustmark Health Benefits healthcare benefit administration system.

UPDATE	CLOSE
UPDATE	CLOSE

(continued on Page 19)

Access My Profile - continued

3. Select Registration to add another TIN under your username. Select Provider.

If you are a plan participant or a dependent of a plan participant, select "Member" to register. If you are a Provider user, do not register as a "Member". If you are a Provider user, select "Provider" to register. Member: Provider:	Registration	
Member: ()		
Provider: 💿		
	Provider: 🔘	

This is only necessary if you bill under multiple TINs at different addresses.

Complete the Provider First/Last Name.

- Enter the Tax ID number(s).
- Enter the address associated with the Tax ID number.
- Enter your Contact Phone number.
- Enter your E-mail address.
- Select Access Type to view claims and eligibility.
- Click Submit.

Home Claims Accumulators Check Eligibility	Messages 👻	My Links 🔻	My Profile 🔻	
Provider Dashboard • Home			User Profile	
Registration			Registration	nt and Terms and Conditions
To register for access, please enter all of the information below for each TIN you would like to register. Click Submit to add each TIN. Provider First/Last Name: Taxpayer Identification Numbers: *				
(You may enter multiple TINs for one location separated by a comma) Provider Organization: *				
USA:				
Address 1: *				
Address 2:				
City: * State: * V ZIP Code: *				
Contact Phone: *				
Email: *				
f Please let us know the type of access you need to our portal. We find most of our providers require both claim access and eligibility access to manage their patient accounts.				
Access Type: O Claims Access O Eligibility Access O Claims and Eligibility Access				
Submit				

You are registed for two TINs under the same Username. When you log in and choose the Claims tab, use the Filter feature to select the TIN you want for reviewing claims.

Select Terms and Conditions to view the Terms and Conditions.

